



U. S. DEPARTMENT OF
ENERGY

iManage

Connecting Our People
Simplifying Our Work
Liberating Our Data

B&R Restructuring Status

April 19, 2012



B&R Restructuring Goals and Objectives

- **OBJECTIVE: To transition to a logical and simplified B&R structure**
 - ✓ Fully represents our appropriations
 - ✓ Fully represents what we do
 - ✓ Measures the performance of what we do
 - ✓ Reduces transactional burdens
 - ✓ Reduces reporting burdens
 - ? Does not present a significant risk to financial operations
 - ? Does not present a significant risk to data integrity

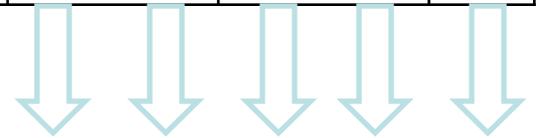


B&R Restructuring Background

- Still 9 digits
- Still 5 levels
- New structure is a clean mapping
- Changes:
 - Category changes to Project
 - Task changes to Sub-Project
 - Sub-Task changes to Task

OLD B&R Code Structure

Segment	Program		Sub-Program		Category		Task		Sub-Task
Digit	X	X	X	X	X	X	X	X	X
Level	1		2		3		4		5



NEW B&R Code Structure

Segment	Program		Sub-Program		Project		Sub-Project		Task
Digit	X	X	X	X	X	X	X	X	X
Level	1		2		3		4		5

Note: Please refer to Attachment A for segment definitions associated with the new B&R structure.

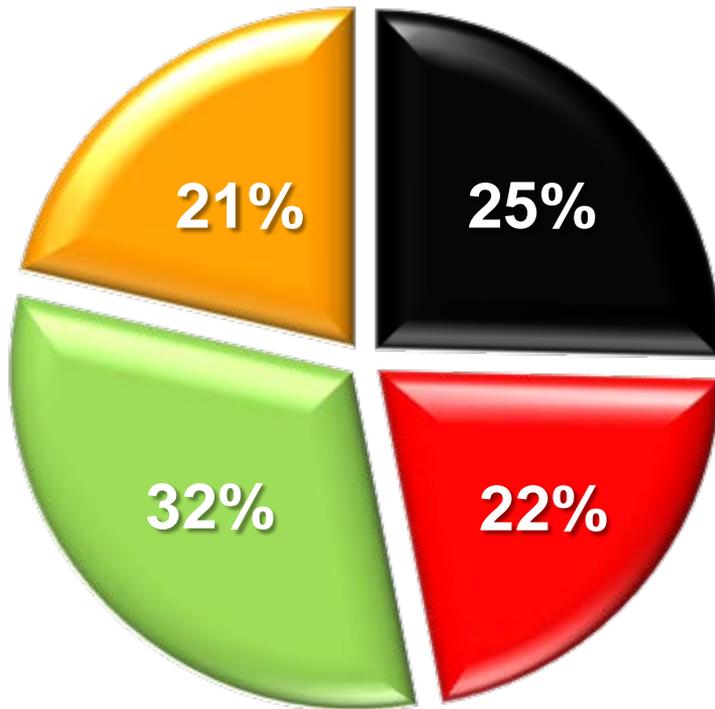


B&R Restructuring Progress

Goal	Benefit	Path Forward	Risks
1. Reduce B&R Count	Streamlines reporting; reduces complexity	Reduced by 50%; Process improvement included during fiscal year-end closing	n/a
2. Improved Reporting	Fewer data calls; increased transparency	Significant improvements already realized in: Dashboards and BQR; Increased/improved BARC attributes; Linked more financial data from FDS to IDW; Link BARC attributes and recast data to IDW (in progress)	n/a
3. Improved Governance	Better control on number and quality of B&Rs	Guidelines completed; needs to be published and enforced	n/a
4. More Logical Structure	B&R structure matches Program Structure (e.g., activity means same thing across DOE & shows up in same place)	Difficult implementation path. Changes will result in recasts in some cases; faces criticism by some that change doesn't accomplish much	Recast and B&R change results in risk to funds distribution, funds control, financial reporting and financial audit, and M&O systems
5. Reimbursable work	Improving B&Rs may permit an improvement in accounting for reimbursable work - an OMB request	Working with the Office of Financial Control and Reporting; Establishing four B&Rs per Assistant Secretary for new orders	n/a

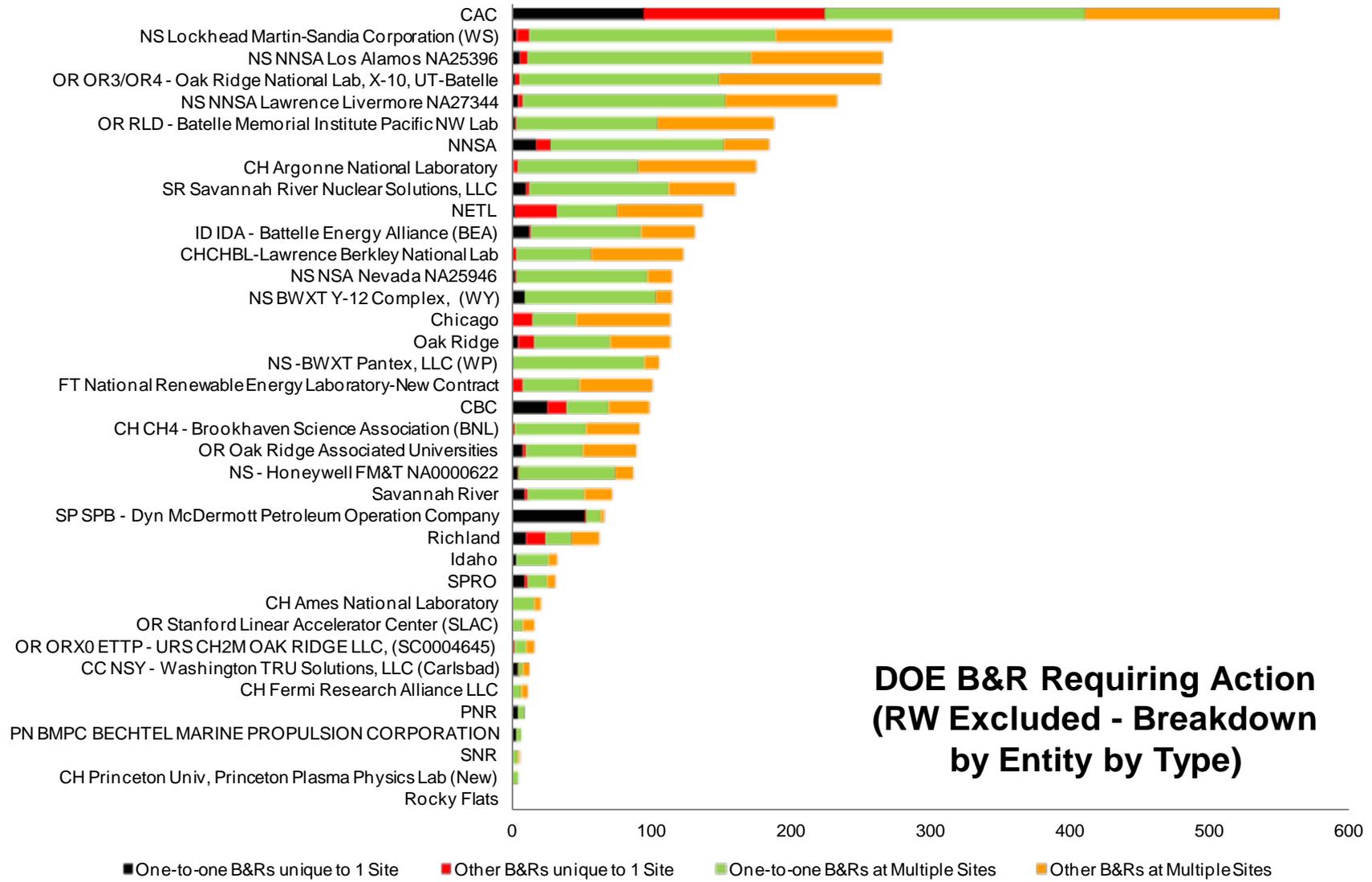


DOE B&R Requiring Action (RW Excluded - Breakdown by Type)



- One-to-one B&Rs unique to 1 Site
- Other B&Rs unique to 1 Site
- One-to-one B&Rs at Multiple Sites
- Other B&Rs at Multiple Sites

Numeric Counts			
	Multiple Sites	Unique to 1 Site	DOE Totals
One to One	415	333	748
Other than One to One	280	283	563
DOE Totals	695	616	1311



**DOE B&R Requiring Action
(RW Excluded - Breakdown
by Entity by Type)**



B&R Restructuring Status

Summary:

Success in the other goals, originally thought to require a more logical structure are now achievable without changing or recasting the B&R structure



STARS

- Release 12 Status
 - AP Health Check - Completed
 - First conversion (FY11) - Completed
 - Upgrade R11 to R12 Patches - Completed
 - Post R12 Configurations – In Progress
 - Functional Testing of the R12 Build 1.0